



January 26, 2017

Dear SME Member,

As you may already know Assured Partners of Colorado, formerly The Wright Group Services has been writing Professional Liability for SME members since 2007. During this time we have been the SME endorsed Property and Casualty Insurance broker. Our Professional Liability program has undergone several iterations over the years, and with each step along the way we have gained knowledge of SME member's Professional Services, and how we can mitigate their risks. When our agency The Wright Group Services was acquired by Assured Partners in 2014, we began a partnership with Assured Partners London, a wholesale insurance broker directly connected to the Lloyds of London market. This partnership has enabled us to team up with a Lloyds of London syndicate to manuscript, price and offer a policy form specifically for SME members. This arrangement eliminates excess fees, and is priced specifically for SME members. During the last year while offering this SME specific coverage we have quoted it against many other carriers and have found the coverage and pricing to be far better in most cases.

To formally kick off this program we are offering a 24 hour turnaround quote indication. Just complete the attached form, scan and email it back to me, or drop it by booth #1030 at the SME Annual Conference & Expo February 19-22 in Denver Colorado. In most cases we will return to you a Professional Liability premium indication within 24 hours.

We look forward to seeing or hearing from you soon!

Best regards,

Allan Crumbaker

VP, Account Executive, Assured Partners of Colorado

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303-228-2205

**LLOYD'S SME**  
**PREMIUM ESTIMATE QUESTIONNAIRE**

1. NAME OF FIRM: \_\_\_\_\_
2. ADDRESS OF FIRM: \_\_\_\_\_
3. DATE ESTABLISHED (CURRENT ENTITY): \_\_\_\_\_
4. YEARS OF INDUSTRY EXPERIENCE: \_\_\_\_\_
5. PROFESSIONAL DISCIPLINES:  
SPECIFY AS A PERCENTAGE OF THE APPLICANT'S GROSS BILLINGS. (TOTAL MUST EQUAL 100%)

HVAC Engineering	%	Mining Construction Engineering	%
Civil Engineering	%	Land Surveying	%
Mechanical Engineering	%	Construction Management	%
Electrical Engineering	%	Process/ Mining Operation Engineering	%
Structural Engineering	%	Chemical Engineering	%
Soils/ Geotechnical Engineering	%	Environmental*	%
Laboratory Testing	%	Hydrogeology/Geology	%
Machine Design	%	Other (please specify below)	%

6. TOTAL GROSS REVENUES:  
Next Fiscal Year 20\_\_ (Projected): \$ \_\_\_\_\_  
Current Fiscal Year 20\_\_ (Estimated): \$ \_\_\_\_\_  
Last Fiscal Year 20\_\_: \$ \_\_\_\_\_

7. CLAIMS HISTORY  
During the past 5 years has any professional liability claim, suit or potential claim been made against any past or present lawyer of the firm or are you aware of act, error or omission that could give rise to a claim, potential claim or incident.  No  Yes

If the answer is yes, please attach full details for each matter on a separate sheet.

8. CURRENT INSURERS:  

Carrier	Limit(s)	Deductible	Retroactive Date	Premium
_____	_____	_____	_____	_____

9. COVERAGE SOUGHT:  

\$250,000	<input type="checkbox"/>
\$500,000	<input type="checkbox"/>
\$500,000 / \$1,000,000	<input type="checkbox"/>
\$1,000,000	<input type="checkbox"/>
\$1,000,000 / \$2,000,000	<input type="checkbox"/>

Other (please state) \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_